

# Contents

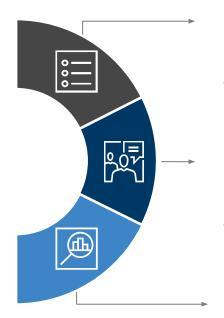
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# 1. Executive Summary

## **Executive Summary**

The labour market has shifted significantly post-pandemic. Across industries, employee needs have evolved as employees seek greater flexibility, career development opportunities, equitable pay and work-life balance. Understanding the needs of its employees and turning current talent challenges into opportunities will enable the City of Windsor (the City) to gain an edge in the "war for talent".



#### Scope

PwC was engaged to help the City **identify activities** to **address and improve employee experience and retention** in the short, medium and long term.

#### **Activities**

In order to understand the current employee needs, the engagement team conducted **internal stakeholder interviews** (with Corporate Leadership Team (CLT), Senior Management Team (SMT) and union heads), **focus groups** (front line staff, supervisors and managers) and **a retention and employee experience survey**.

Next, an **environmental scan** was conducted to analyze industry best practices and workshops were facilitated with the Chief Administrative Office (CAO) and Human Resources (HR) Executive Director to **co-create a roadmap** of suggested activities to implement.

#### Solution

Five **key themes** were identified as areas of opportunity for the City: **Culture and Leadership, Talent and Career Development, Diversity, Equity and Inclusion (DEI), Recognition and Rewards and Workplace <b>Flexibility**. In addition, two enabling factors (HR Processes and Technology) were identified to support the key themes. Each theme was broken down into **actionable initiatives** and an **implementation roadmap** was developed to prioritize these initiatives over the short, medium and long term.





The key objective of this engagement is to understand and assess the City's current challenges related to employee experience and to suggest improvements in order for the City to retain its workforce. **This report is a summary of the actionable initiatives and implementation roadmap** (i.e. Focus 2 and 3).

Focus 1

#### **Assess Current State**

Conduct a **current state assessment** through focus groups, interviews and a survey to understand employee sentiment and reasons for attrition.

Focus 2

#### **Identify Opportunities**

Identify **recommendations** from 2019 findings related to employee experience and retention and any **new activities/initiatives** to **address challenges** from the current state assessment.

Focus 3

#### **Co-create Implementation Roadmap**

Co-create a **roadmap** with the **prioritized activities** and understand dependencies and factors to support the implementation of the activities.





# 2. Approach

## Recap of the 2019 Report to Indicate the Baseline

In 2019, the Internal Audit at the City conducted an advisory review of processes pertaining to HR recruiting and retention strategy. To serve as a reference, the engagement team reviewed and validated the 2019 HR Recruiting Processes and Retention Strategy Report to pinpoint recommendations aligning with the current scope of the employee experience and retention project. These recommendations are indicated by a checkmark below, and the corresponding actions are incorporated into the 2023 implementation roadmap. Recommendations without a checkmark fall beyond the scope of this project and will undergo review and consideration through alternate channels (i.e., Recruitment Review).

#### **HR Process and Technology**

- Do a cost-benefit analysis (i.e. operational impact of the job vs. waiting several weeks for police check (where the application is not eligible for a waiver)). Define scenarios and strategies where it is beneficial to wait and where absorbing the cost is the efficient choice.
- Explore applicant tracking software that allows uploading of digital versions of certificates required for hiring.

#### **Recognition and Reward**



Investment in employee recognition programs has significant benefits to retention and motivation. The City should revisit its overall budget on this area.

Recognition programs that are linked to organizational values and talent strategies positively impact retention, employee experience and productivity. They also help with financial goals. This should be evaluated as a long-term strategy.

#### **Talent and Career Development**

- Analyze root causes for courses that have long waitlists and if there is a need to offer more of them. This will help enhance employee experience and would make talent development timely and relevant.
- Reposition development plans as a development tool that will help with succession planning and offering growth opportunities to employees.
- Define a framework to capture training needs and align it with business needs.

#### **Workplace Flexibility**



Examine how other Canadian municipal organizations offer flex work and employee discounts. Revisit previous discussions and consider this as a requisite aspect to be addressed in the long term and its impact on attracting future workforce.

#### **Talent Acquisition and Employer Branding**

- Employer branding: Increase social media presence on sites like LinkedIn and Glassdoor to attract future workforce.
- Invest in making the Career Page more appealing. Highlight why a candidate should work for the City it's the 'first point of contact' with future employees.





## Five Focus Areas Proposed for Implementation

Theme 1

**Enabling** 

**Factors** 

The key findings report provided a summary of some areas of improvement that impact the City's retention and employee experiences. The following sections in this report outline the recommendations for improving retention and employee experience and an implementation roadmap the City can execute over the short, medium and long term.

Theme 2

Theme 5

Theme 3

Theme 4

#### **Culture and Leadership**

Establish a distinctive organizational culture that serves as the cornerstone of retention and employee experience. Encourage leaders to promote a psychologically safe environment to foster collaboration and innovation and breathe life into the organizational strategy.

#### **HR Process and Technology**

Update and optimize technology platforms to streamline HR processes to support focus areas outlined above.

#### **Recognition and Rewards**

Provide a holistic set of financial and

#### **Diversity, Equity and Inclusion**

Continue to create a diverse and an inclusive work environment that minimizes unconscious bias and enables equality of opportunity through fairness and transparency.

#### **Talent and Career Development**

Emphasize a skills-first approach that unlocks the full potential of talent by providing upskilling opportunities and new career pathways.

#### **Workplace Flexibility**

Expand the hybrid work model and improve implementation to empower employees with the flexibility on when and where they work.

non-financial rewards to retain the employees.





# 19 Strategic Objectives Were Reviewed to Address Current Gaps

Based on the outputs of the key findings report, 19 strategic objectives across focus areas are recommended to address existing pain points and challenges. Key stakeholders and other considerations have been identified in Section 4 to support the delivery of the objectives.

Culture and Leadership	<b>Objective 1:</b> Foster employee buy-in and understanding of business imperatives through frequent communication	<b>Objective 2:</b> Strengthen the leadership development programme to build motivation, pride, trust and inclusion in employees	<b>Objective 3:</b> Improve the organizational culture
DEI	Objective 4: Strengthen leadership accountability and capabilities for DEI  Objective 7: Launch a DEI and psychological safety communication campaign	Objective 5: Disrupt bias in career management by embedding DEI into policies and practices  Objective 8: Renew long-term DEI strategy and roadmap for the City	<b>Objective 6:</b> Create openness, drive inclusive behaviours and tackle microaggression
Talent and Career Development	<b>Objective 9:</b> Provide more opportunities in talent and career development	<b>Objective 10:</b> Enhance individual growth through effective career pathways	<b>Objective 11:</b> Embrace and prioritize skills and competencies to enhance internal talent mobility
Workplace Flexibility	<b>Objective 12:</b> Continue to build a future-ready hybrid city	<b>Objective 13:</b> Identify and address root causes of burnout to solve the right problem	<b>Objective 14:</b> Increase employee awareness of available mental health and wellness services through frequent promotion and communication
Rewards and recognition	Objective 15: Embed recognition and celebrating success as part of the culture  Objective 18: Leverage employee recognition technology platform to transform the City's people strategy	Objective 16: Establish (or refresh existing) recognition ambassador network  Objective 19: Ensure employees fully understand the value of their current total rewards package	<b>Objective 17:</b> Provide training to managers and employees on meaningful recognition





# Initiatives Were Evaluated Based on Impact, Complexity and Relativity

A prioritization exercise was completed to identify the timeline and order in which initiatives could be implemented by the City. Factors such as the difficulty level of implementation, level of organizational impact and association with ongoing or other newly proposed initiatives were considered during this exercise.

	Factors Considered			
	Effort Level	<u>,0</u>	Change Management Capability	
***	Resource Availability		Subject Matter Expertise	
\$	Financial Constraints		Union Implications	
@	Risk Tolerance	(E)(B)	Related Ongoing Initiative	
\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Decision Making Autonomy			

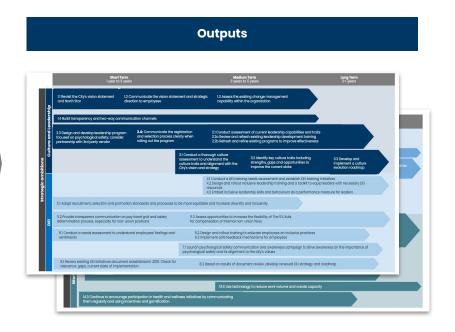




# **Approach to Implementation Roadmap**

To inform the design of the retention and employee experience roadmap, a number of inputs were considered. These inputs ensure the implementation roadmap addresses the retention and employee experience gaps identified during the current state assessment.

# **Inputs** HR Recruiting Processes and Retention Strategy Report (2019) Retention and Employee Experience Key Findings Report Validation Workshops **Prioritization Exercise**







# 3. Implementation Roadmap

# **Cluster Roadmap**

	<b>Short Term</b> 1 year to 3 years	Medium Term 3 years to 5 years	<b>Long Term</b> 5+ years
	1.1 Revisit the City's vision statement and North Star 1.2 Communicate the vision statement direction to employees	nent and strategic  1.3 Assess the existing change management capability within the organization	
I	1.4 Build transparency and two-way communication channels		
	2.3 Design and develop leadership program focused on psychological safety; consider partnership with 3rd party vendor  2.4: Communicate the regard selection process clear and selection process clear rolling out the program		ng
		3.1 Conduct a thorough culture assessment to understand the culture traits and alignment with the City's vision and strategy  3.2 Identify key culture traits including strengths, gaps and opportunities to in the current state	3.3 Develop and nprove implement a culture evolution roadmap
		<ul><li>4.1 Conduct a DEI training needs assessment and establish DEI train</li><li>4.2 Design and rollout inclusive leadership training and a toolkit to a</li><li>4.3 Embed inclusive leadership skills and behaviours as a performant</li></ul>	equip leaders with necessary DEI resource
	5.1 Adapt recruitment, selection and promotion standards and processes to	be more equitable and increase diversity and inclusivity	
ı	5.2 Provide transparent communication on pay band grid and salary determination process, especially for non-union positions	5.3 Assess opportunities to increase the flexibility of The 5% Rule for compensation of internal non-union hires	
ı	6.1 Conduct a needs assessment to understand employees' feelings and sentiments	6.2 Design and rollout training to educate employees on inclusive practice 6.3 Implement safe feedback mechanisms for employees	es
		7.1 Launch psychological safety communication and awareness campaign to driv psychological safety and its alignment to the city's values	ve awareness on the importance of
	8.1 Review existing DEI initiatives document established in 2018. Check for relevance, gaps, current state of implementation	8.2 Based on results of document review, develop renewed DEI strategy	and roadmap





# Cluster roadmap (cont.)

	Short Term 1 year to 3 years	<b>Medium Term</b> 3 years to 5 years	<b>Long Term</b> 5+ years
	9.1 Review current process of talent and career development programs		
er		9.2 Implement new processes to bridge gaps and improve current programs	
<b>Talent and Career</b>		10.1-3 Build, design and communicate career and learning pathways 10.5 Develop measurement metrics to continuously monitor the relevance and adoption of career paths	10.4 Develop managerial toolkit for coaching and mentorship
Talen	10.6 Review standards to promote hiring from within		
	11.1 Identify current skills and future skills needs 11.2 Identify current and future skills gap (skills supply and skills demand), and map them into to work tasks	11.3 Articulate skills needs in different HR processes 11.4 Create skills-based pathways for talent development and redeployment	
ility	12.1 Conduct internal research to understand employee needs, ways of working and present pain points 12.2 Conduct an external scan to gain insights on industry hybrid working practices	12.3 Review and update policies, standards and guidelines on hybrid workin 12.4 Update existing and set new standards and guidelines on regular activi routines to enable smooth functioning in a hybrid environment 12.5 Establish clear rationale and protocol for exceptions 12.6 Establish measurable KPIs for employee productivity	
Workplace Flexibility	employees' needs systematic a 14.1 Through employee inputs, conduct evaluation of 14.2 Regularly	y causes of burnout and take a approach to tackling them 13.4 Prioritize issues and define claracteristic plan that consistently measurable goals around them in the City	ear, time-bound
3		13.5 Use technology to reduce work volume and create capacity	





# Cluster roadmap (cont.)

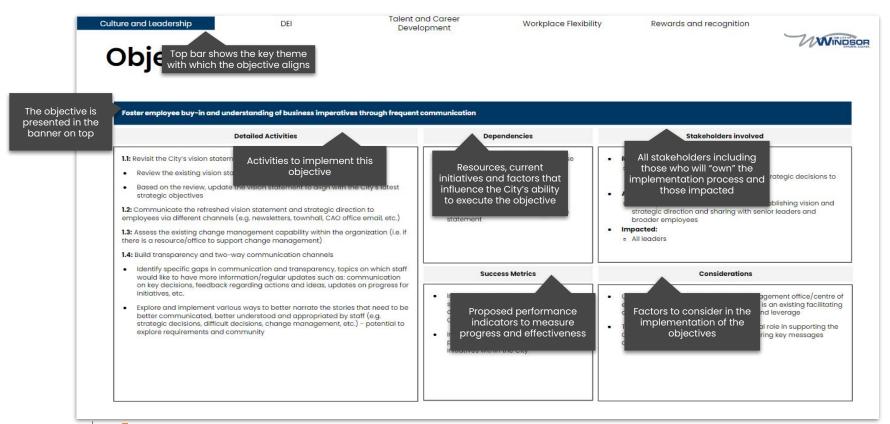
	Short Term 1 year to 3 years	Medium Term 3 years to 5 years	<b>Long Term</b> 5+ years
	15.1 Engage employees to understand current recognition practices and their effe 15.2 Identify strengths and gaps between recognition desired and recognition rec- employees within departments and across the organization	tiveness 15.3 Leverage the strength of current practices and implement them organization-wide 15.6 Raise awareness of recognition programs and initiatives and communicate goals, guidelines and key behaviours	15.4 Develop, implement and communicate recognition programs to address gaps in the City's recognition practices
15	5.5 Implement celebrating success and recognition moments as agenda items		
16	6.1 Leverage existing recognition ambassador network to reach broader audiences, enal epresented and can participate in recognition initiatives	e recognition efforts and ensure staff at all levels are	
	epresented and can participate in recognition initiatives		
16	epresented and can participate in recognition initiatives  17.1 Embed recognition training content into  17.2 Ic	e recognition efforts and ensure staff at all levels are intify and implement ways to drive accountability and track and ire progress with recognition culture	
	epresented and can participate in recognition initiatives  17.1 Embed recognition training content into  17.2 Ic	entify and implement ways to drive accountability and track and are progress with recognition culture	
	epresented and can participate in recognition initiatives  17.1 Embed recognition training content into  managerial and leadership courses  meas	entify and implement ways to drive accountability and track and are progress with recognition culture	





# 4. Detailed Initiatives

## Guide to the 'Objective' Pages







Culture and Leadership

### Foster employee buy-in and understanding of business imperatives through frequent communication

Detailed Activities	Dependencies	Stakeholders involved		
1.1: Revisit the City's vision statement  Review the existing vision statement  Based on the review, update the vision statement to align with the City's latest strategic objectives  1.2: Communicate the refreshed vision statement and strategic direction to employees via different channels (e.g. newsletters, townhall, CAO office email, etc.)  1.3: Assess the existing change management capability within the organization (i.e. if there is a resource/office to support change management)  1.4: Build transparency and two-way communication channels	Decision to either refresh vision or use existing one lies with city council  Alignment with council to establish strategic plan  Activity 1.2 dependent on the revision/refresh of the existing vision statement	Responsible:     Department heads/SMT responsible for communicating/translating vision and strategic decisions to employees     Accountable:     CLT responsible and accountable for establishing vision and strategic direction and sharing with senior leaders and broader employees     Impacted:     All leaders		
Identify specific gaps in communication and transparency, topics on which staff would like to have more information/regular updates such as: communication on key decisions, feedback regarding actions and ideas, updates on progress for initiatives, etc.      Explore and implement various ways to better narrate the stories that need to be better communicated, better understood and appropriated by staff (e.g. strategic decisions, difficult decisions, change management, etc.) - potential to explore requirements and community	Increased read-receipts and other social metrics such as likes, shares and comments on content posted on the City's intranet     Increased employee participation in providing feedback on ideas and initiatives within the City	Currently no organizational change management office/centre of excellence within the City; however, there is an existing facilitating change policy that the City can update and leverage  The Communications team will play a vital role in supporting the CLT and other leaders in crafting and sharing key messages around the City's vision		





#### Strengthen leadership development program to build motivation, pride, trust and inclusion in employees Detailed Activities Dependencies Stakeholders involved Availability of appropriate tools, 2.1: Conduct leadership assessment to evaluate current leadership capabilities and Responsible: traits and identify improvement opportunities resources and technology to support o HR leaders responsible and accountable for engaging an and streamline implementation external vendor to support activities (culture assessment to 2.2a: Review and assess effectiveness of existing leadership development training evolution) and advising leadership of culture change (e.g. Management Windsor Certificate, Emerging Leadership Programme, Art of 360 degree feedback to support outcomes based on data Supervision, etc.) possibly done by defining and measuring intended outcomes, development of leadership capabilities o Department heads/SMT responsible and accountable to collecting feedback and data collection support activities, model desired behaviours and drive change Accountable: 2.2b: Based on assessment findings (2.1 and 2.2a), refresh and refine existing o Department heads/SMT accountable for ensuring all leaders programs to improve effectiveness participate in training and behaviours are included as 2.3: Design and develop leadership program focused on psychological safety; performance factors consider partnership with third party vendor Impacted: All leaders Training should enable leaders to practice and embed new ways of working and communication and turn information into new skills and behaviours Success Metrics Considerations 2.4: Communicate the registration and selection process clearly when rolling out the program Increase in employee satisfaction and Psychological Health and Safety Plan already underway -Level of participation in leadership opportunity to assess and potentially build on ongoing work training (i.e. number of Consider partnership with third party vendor to support the managers/leaders who complete the development and delivery of psychological safety leadership training compared to the total number program eliaible) Trending increase in positive sentiment Consider mandatory and regular leadership training (especially in regards to clarity of expectations, effective communication, Ensure selection process for leadership development programs is respect and care) captured through equitable and followed consistently periodic surveys Continue to explore various training delivery methods including digital and asynchronous learning





HR processes and talent management lifecycle (e.g. assessing for

desired behaviours during recruitment, incorporating cultural values in performance assessment, delivering training that

promotes desired cultural values, etc.)

# Objective 3

#### Improve the organizational culture **Detailed Activities Dependencies** Stakeholders involved 3.1: Conduct a thorough culture assessment to understand the culture traits and Clear definition and alianment of the Responsible: alignment with the City's vision and strategy City's North Star and vision, mission and HR leaders responsible and accountable for engaging an values (VMV) external vendor to support activities (culture assessment to • Culture assessment should be done concrete, specific and objective terms evolution) and advising leadership of culture change through interviews, surveys, focus groups, etc. Alianment with council on strategic outcomes based on data objectives and direction o Department heads/SMT responsible and accountable to 3.2: Identify key culture traits including strengths, gaps and opportunities to improve support activities, model desired behaviours and drive change the current state Interdepartmental alianment on overall company culture Accountable: 3.3: Develop and implement a culture evolution roadmap. Development of roadmap Department heads/SMT accountable for ensuring all leaders could include the following activities: participate in training and behaviours are included as performance factors Define cultural aspirations based on strengths, challenges and strategic needs Impacted: Establish and prioritize "critical few behaviours" to evolve the culture; these All leaders behaviours should align to the needs of the City Integrate mechanisms to reinforce and sustain the desired behaviour changes Considerations Success Metrics Pilot initiatives within select groups/teams to demonstrate impact Increase in employee satisfaction and Conducted cultural assessments previously in different areas of Roll out comprehensive culture program with clear, quantifiable measure of retention rate; decrease in employee the organization, but none for the entire corporation - opportunity success turnover rate to alian corporate culture across the organization Company culture aligned with VMV Consider technology to collect and share accurate and timely statements (according to employee data when evaluating work behaviour and culture feedback) Embed elements of desired culture and promote key behaviour in

Change of employees' behaviour

(versus baseline behaviours)





#### Strengthen leadership accountability and capabilities for DEI **Dependencies** Detailed Activities Stakeholders involved 4.1: Conduct a DEI training needs assessment and establish DEI training initiatives Development of clear and detailed Responsible: criteria for availability of resources o HR leaders responsible for conducting training needs Select a sample group of employees at different levels and in different needed to conduct training needs assessment, establishing training plans and rolling out training departments to assess DEI training needs assessment and design and rollout Accountable: inclusive leadership training - may need Review existing training available and assess gaps o Department heads/SMT accountable for ensuring all leaders to engage external consultant participate in training and behaviours are included as Use information from training needs assessment to establish training plans for To avoid duplicate efforts, activities to performance factors DEI training initiatives implement will be dependent on Impacted: outcomes from the anti-racism program 4.2: Design and rollout inclusive leadership training and toolkit to equip leaders with o All leaders necessary DEI resources Run pilot training with select leaders to gather feedback and revise training as needed Roll-out training and toolkit to all leaders, coupled with communication from CLT on the business imperative of DEI Make training modules mandatory and track participation Success Metrics Considerations 4.3: Embed inclusive leadership skills and behaviours as a performance measure for leaders Participation in DEI and Inclusive This objective has been identified as a future goal pending the HR Leadership training Modernization Projects. There is also an anti-racism RFP underway Define what effective leadership looks like at the City (as of June 2023) which includes other dimensions of diversity, Overall scores in the leadership and there is an opportunity to include Activities 4.1 to 4.3 as part of With a clear leadership vision in mind, define the leadership behaviours to strive component of the performance the anti-racism program, which can help address some of the for evaluation existing DEI challenges as well as bringing DEI to council for budget consideration Include leadership behaviours as performance factors for all supervisors/managers/leaders





#### Disrupt bias in career management by embedding DEI into policies and practices

**5.1:** Adapt recruitment, selection and promotion standards and processes to be more equitable and increase diversity and inclusivity

Detailed Activities

- Conduct a comprehensive review of recruitment and promotion processes to identify potential biases and implement leading practices to mitigate them
- Adapt job descriptions to ensure requirements are not overestimated. Consider adjustments that could be made to criteria when reviewing internal candidate progression (e.g. is a specific designation required or a nice to have?)
- Mandate recruiters and hiring managers to complete unconscious bias training prior to interviews
- Provide hiring managers with formal policies and procedures when modifying testing and evaluation questions

**5.2:** Provide transparent communication on pay band grid and salary determination process, especially for non-union positions

- Provide training/education on how the Joint job evaluation (JJE) / non-union job evaluation (NUJE) process works, allocation and meaning of points, salary determination for non-union, etc.
- Equip leaders with tools and guides to provide feedback to employees on JJE/NUJE evaluation outcome
- Review JJE/NUJE documents to ensure evaluation criteria are relevant to associated roles and job descriptions

**5.3:** Assess opportunities to increase the flexibility of **The 5% Rule** for compensation of internal non-union hires

#### Dependencies

- Development of clear and detailed criteria for evaluating candidates and crafting job descriptions; include examples of what "poor" and excellent" look like
- Communication and education provided to recruiters, hiring managers and department heads on upcoming changes to processes and the importance of the change
- Development and rollout of unconscious bias training

 HR leaders responsible for conducting review of processes (including The 5% Rule) and communicating changes to relevant leaders

Stakeholders involved

#### Accountable:

Responsible:

- Hiring managers accountable for ensuring they follow new processes and complete unconscious bias training
- CLT and Executive Director (ED) accountable for ensuring that hiring managers adhere to the adapted interview processes and guides
- CLT accountable for communicating/promoting DEI as a corporate imperative

#### Impacted:

o Leaders, employees, potential candidates

#### Success Metrics

- Diversity of candidate pool
- Diversity of new hires across various dimensions (e.g. ethnicity, ability, gender, etc.)
- New hire feedback on recruitment and onboarding experience

#### Considerations

- Although The 5% Rule for compensating internal hires is the norm at this time, there's an opportunity to modify the rule to allow for some discretion based on different recruitment scenarios
- Consider adding flexibility to the process and minimize the risk of losing high-performing employees





#### Create openness, drive inclusive behaviours and tackle microaggression **Detailed Activities Dependencies** Stakeholders involved 6.1: Conduct a needs assessment to understand employees' feelings and To avoid duplicate efforts, activities Responsible: to implement will be dependent on sentiments o HR leaders responsible and accountable for outcomes of the anti-racism conducting needs assessment and rolling out training **6.2:** Design and rollout training to educate employees on inclusive program practices (i.e. unconscious bias, inclusive behaviours, psychological Accountable: safety, microaggressions, etc.). Assessment of currently available CLT and senior leaders accountable for trainina communicating/promoting DEI as a corporate 6.3: Implement safe feedback mechanisms for employees imperative and modeling inclusive behaviours Identify potential situations where there may be a need to provide Impacted: feedback (e.g. discrimination, harassment, microaggression, o All employees preferential treatment, team meetings, etc.) Identify existing structures that may exist for some of these situations and ensure that they are well known or identify ways to better enforce and communicate them, such as code of conduct, harassment/discrimination policy **Success Metrics** Considerations Upskill employees on how to provide and receive positive and constructive feedback (consider any existing organizational Number of employees who The City currently has training that may address this resources for this) complete inclusive practices objective. There's an opportunity to review available training, refine as needed, make it available training organization-wide and mandate some or all of the Utilization of feedback training modules for all employees. mechanisms by employees Continue to explore various training delivery methods including digital and asynchronous learning • Utilize tech-enabled performance management tools to collect and track feedback





#### Launch a DEI and Psychological Safety communications campaign **Detailed Activities Dependencies** Stakeholders involved 7.1: Launch psychological safety communication and awareness To avoid duplicate efforts, Responsible: campaign to drive awareness on the importance of psychological safety implementation of Activity 7.1 will • HR leaders responsible for assessing the need for an and its alignment to the City's values be dependent on outcomes of the external vendor help create the campaign and anti-racism program relevant resources Determine critical elements to include within psychological safety (communication and awareness communication campaign **Accountable:** campaign to begin in the medium • HR leaders accountable for ensuring the campaign term) Develop communication and materials to share the importance of schedule and materials are created and rolled out psychological safety and drive awareness amongst leaders and their efficiently teams on the importance and alignment psychological safety has to CLT accountable for communicating/promoting the City's values psychological safety as a corporate imperative Schedule and roll out psychological safety campaign, collect Impacted: feedback and iterate as needed All employees Considerations **Success Metrics** Employee engagement with the Anti-racism RFP underway as of June 2023. RFP includes campaign measured through other dimensions of diversity - opportunity to include readership, online interaction with Activity 7.1 as part of the anti-racism program content and intranet read receipts Currently developing Psychological HandS Utilize digital technology and collaboration platforms (such as MS Teams, Yammer, social intranet platforms) for efficient communication





#### Renew long-term DEI strategy and roadmap for the City **Detailed Activities Dependencies** Stakeholders involved 8.1: Review existing DEI initiatives document established in 2018. Check for Availability of resources required to Responsible: relevance, gaps, current state of implementation review and implement DEI o HR leaders responsible for collaborating with relevant initiatives stakeholders to review DEI initiatives and current state 8.2: Based on results of document review, develop renewed DEI strategy and to develop renewed DEI strategy and roadmap Accountable: Develop centralized team to act as advisors for DEI o CLT accountable for defining DEI vision, elevating DEI within the organization and obtaining required Define governance structure to drive accountability and momentum approval from city council to implement initiatives Develop DEI strategy and roadmap tasks including ownership and Impacted: supports for tasks and DEI KPIs All employees Share DEI vision, strategic ambitions and roadmap with executive leaders and relevant stakeholders to align on their role in elevating DEI Share vision, strategic ambitions and roadmap with broader leaders **Success Metrics** Considerations and employees in both written and verbal communication channels (i.e. emails, town-halls, all-hands meetings, etc.). Ensure senior leaders are vocal in their support and endorsement of the roadmap Clear and (resources, timeline and Significant effort was put into the development of the DEI budget considered) realistic DEI strategy in 2018; a high level review and refresh of vision and roadmap created by existing document can be considered to evaluate centralized team relevance in today's context and current status of Broader leader and employee initiatives buv-in measured through participation count-in channels such as all-hands meetings and town halls





DEI

Provide more equitable opportunities in talent and career development		
Detailed Activities	Dependencies	Stakeholders involved
9.1: Review current processes for talent and career development programs (i.e, application, selection, registration, enrollment process, etc.) to identify gaps and improve communication and transparency  Provide a communication plan for development opportunities to ensure awareness  Identify training needs and assess training delivery methods based on employees' preferences  Clarify the process of application/approval/selection  Investigate current courses that have long waitlists and identify ways to reduce the wait. This would enhance employee experience and make talent development timely and relevant	Available resources within HR department to focus on talent and career development related initiatives	Responsible:     Department heads/SMT responsible for reviewing talent and career development processes within teams     HR leader responsible for communicating and monitoring the initiatives     Accountable:     Department heads/SMT, HR leaders are accountable for those initiatives     Impacted:     All employees
9.2: Implement new processes to bridge the gaps and improve current talent and career development programs	Success Metrics	Considerations
	Ratio of staff enrollments compared to the number of staff eligible for development programs	HR team is currently considering additional resources in organizational excellence division to focus on training needs and staff development. This implementation is encouraged as it can improve the ease of achieving this objective





### Enhance individual growth through effective career pathways

#### **Detailed Activities**

10.1: Identify roles that make up career paths by determining the required skills and experiences to succeed

10.2: Design career path framework and strategy to update career path

- Develop learning pathways to support the development of career trajectory (incl. training, job shadowing, stretch assignments, etc.)
- Align and document various perspectives on advancement paths that allow for growth within a business function
- Balance career paths so they create the right mix of breadth and depth to create both "athletes" and "subject matter specialists"

10.3: Communicate career paths to employees and managers to boost transparency

- **10.4:** Develop managerial toolkit for coaching and mentorship to equip managers and employees to have meaningful and business-aligned career conversations
  - Communicate effectively with managers to drive buy-in and use of toolkit
- **10.5:** Develop measurement metrics to continuously monitor the relevance and adoption of career paths

10.6: Review standards to promote internal hiring without compromising DEI goals

- Conduct a comprehensive review of the career development, performance management, promotion and succession planning processes to identify potential improvement opportunities
- Examples of changes include: increasing transparency and communication
  of internal projects and skills development opportunities; increasing access
  to upskilling/reskilling opportunities; evaluating internal and external
  candidates using a standardized process; offering feedback and coaching
  to employees interested in internal roles

#### **Dependencies**

- Identification of skills and experiences needed for success in different roles
- Availability of learning opportunities and experiences to enable career moves
- 10.4 is dependent on the ability of employees and their leaders to formally record/track career conversations during performance appraisal and throughout the year

#### Stakeholders involved

- Responsible:
  - HR leaders responsible and accountable for engaging an external vendor to support activities
  - o HR leaders responsible and accountable for all communication
- Accountable:
  - HR leaders to own career pathways and initiative and review of promotion standards with sponsorship and support from CLT
  - SMT
- Impacted:
  - o All employees

#### **Success Metrics**

- Adoption of career paths
- Internal mobility, employee engagement and retention rate
- Reduction in gap between employees' career goals/objectives and their achievements

#### Considerations

- Consider focusing on vertical and lateral opportunities for progress for employees, understanding the skills and experiences necessary to succeed in each role
- Consider implementing program in phases beginning with a pilot in select department(s)
- Leveraging technology, review existing HR processes to ensure fairness and drive equity





#### Embrace and prioritize skills and competencies to enhance internal talent mobility

#### **Detailed Activities Dependencies** Stakeholders involved 11.1: Identify current skills and future skills needs Availability of technology platform Responsible: and IT resources to support Department heads/SMT responsible for identifying 11.2: Identify current and future skills gap (skills supply and skills demand) organizational-wide skills skills needs and gaps and supporting skills-based and map them onto work tasks assessment pathways 11.3: Articulate skills needs in different HR processes (i.e. job descriptions o HR leaders responsible for embedding skills needs in For critical roles that are hard to in recruitment, skills requirements in succession planning and attract and retain (i.e. skilled HR processes performance management) trades labour), further explore Accountable: future in-demand skills in skilled 11.4: Create skills-based pathways for talent development and o HR leaders to own process for skills-based pathways trades and collaborating with high redeployment and internal mobility with sponsorship from CLT school/post secondary institutions Impacted: to develop trades designation pathway for apprenticeship All employees programs **Success Metrics** Considerations Increase in upskilled and qualified Consider third-party partnership with technology vendor internal candidates for job to support the enablement of skills assessment and upskilling initiatives postinas Recognize opportunity in hiring Consider potential mitigation and communication candidates who possess strategies when implementing in a unionized necessary skills for a position when environment available





Continue to build a future-ready hybrid city		
Detailed Activities	Dependencies	Stakeholders involved
12.1: Conduct internal research (i.e. focus groups, surveys, etc.) to understand employee needs, ways of working and present pain points  12.2: Conduct an external scan to gain insights on industry hybrid working practices  12.3: Review and update policies, standards and guidelines on hybrid working (i.e. Disconnecting from Work - Wellness Strategies)  12.4: Update existing and set new standards and guidelines (such as the Disconnecting from Work Guidelines) on regular activities (virtual communication, working hours and availability, etc.) and define routines (daily huddles, weekly team meetings, etc.) to enable smooth functioning in a hybrid environment  12.5: Establish clear rationale and protocol for exceptions	Approval of hybrid work by City Council	Responsible:     Department heads/SMT responsible for identifying employee KPIs and implementing hybrid working policies and guidelines to improve employee experience     Accountable:     HR leaders accountable for all hybrid working policies and processes     Impacted:     All employees
12.6: Establish measurable KPIs for employee productivity	Success Metrics	Considerations
	Clear organization-wide guidelines and protocols set for hybrid work within the City	Need to understand the impact of current hybrid policy to employee productivity and effectiveness before additional workplace flexibility (hybrid working) changes can be implemented (i.e. leveraging technology to analyze employee productivity)      Amending policies is a long process; therefore some topics (e.g. Disconnect from Work) are shared as procedures (versus policies)





#### Identify and address root causes of burnout to solve the right problem **Dependencies** Stakeholders involved **Detailed Activities** Availability of results/data listed in 13.1: Review results from pulse checks, surveys and Employee and Family Assistance Responsible: Program (EFAP) and Greenshield insights to understand employees' needs Activity 13.1 o HR leaders responsible for implementing activities to address Availability of resources to conduct deep objectives in collaboration with relevant stakeholders and 13.2: Based on the review in 13.1, identify root causes of burnout among employees dive into employee needs and uncover vendors (e.g. toxic work behaviour, workload issue, process inefficiencies, values, reward, root causes of burnout Accountable: control, fairness, community, etc.) HR leaders with support/sponsorship from CLT 13.3: Take a systematic approach to tackle the root causes of burnout among Impacted: employees (e.g. improve imbalances between job demands and job resources, All employees address toxic work behaviour, provide psychological safety, create inclusive work environment, enable individual growth opportunities, promote sustainable work, hold

#### **Success Metrics**

- Reduced levels of stress-induced burnout as reported by employees through wellness surveys, pulse checks, one on one check ins, feedback channels, and through EFAP and Greenshield insights
- Adoption of technology introduced to increase efficiency and reduce work volume
- Employee engagement rate (i.e. Employee Net Promoter Score - eNPS)

#### Considerations

- Achieving this objective goes beyond implementing wellness programs and providing employees with coping mechanisms.
   The City should consider seeking out the root causes and drivers of work-related stress and burnout among employees and addressing them
- Health and wellness resources and dashboard presently exist and can be leveraged to communicate existing programs
- Currently circulating an RFP in support of the Peer Support program





leadership accountable, serve employees' needs)

turnover and customer satisfaction

and lead the employee experience

**13.4:** Prioritize issues and define clear, time-bound measurable goals around them—with a standardized measure of burnout being given equal importance to other key performance metrics such as financial metrics, safety/quality, employee

13.5: Explore opportunities to use technology to reduce work volume, create capacity

#### Increase employee awareness of available mental health and wellness services through frequent promotion and communication

#### **Detailed Activities Dependencies** Stakeholders involved 14.1: Through employee inputs, conduct evaluation of available mental Availability of mental health and Responsible: resources to verify relevance and effectiveness of current health and wellness resources and data • HR leaders, in collaboration with Wellness Committee, wellness services A Wellness Committee that is well responsible for increasing awareness represented across the 14.2: Regularly revisit the plan that consistently promotes health and Accountable: organization to collect feedback wellness programs (e.g. EAP/EFAP program, Extended Benefits) and o HR leaders with support and messaging from CLT and and thoughts events within the City, incorporating insights from pulse checks and senior leaders surveys Impacted: 14.3: Integrate the use of gamification and incentives (e.g. additional paid All employees day(s) off, etc.) to encourage participation in health and wellness initiatives, which are regularly communicated (e.g. via email communications from the CAO's office) **Success Metrics** Considerations Employee interaction with Consider having wellness ambassadors - employees at newsletters, meetings and other different levels and in different departments to help avenues through which the City spread the word as wellness champions and build aims to promote health and excitement around wellness initiatives wellness programs

Employee participation in health

and wellness initiatives





RFP presently (as of August 2023) being circulated for a

Peer Support Program

#### Embed recognition and celebrating success as the part of the City's culture

Successes and recognitions can be shared by employees (peer-to-peer)

initiatives and communicate the goals, guidelines and key behaviours by

15.6: Bring employees' awareness to the recognition program and

leveraging communications through key channels and engagement

and do not always need to be shared by the leader

#### **Detailed Activities Dependencies** Stakeholders involved 15.1: Engage employees (e.g. through surveys, focus groups and STAR committee to be Responsible: interviews) across the City to understand current recognition practices continuously involved in promoting • HR leaders and STAR committee responsible for and assess the effectiveness recognition initiatives engaging employees, developing recognition Funding support from the council if program and all associated communications 15.2: Identify strengths and gaps between recognition desired and providing monetary rewards recognition received by employees within departments and across the o STAR committee and department heads to identify existing recognition practices to amplify organization Accountable: 15.3: Leverage existing strengths and amplify/implement them across the Department heads/SMT accountable for modelling organization to reach the desired recognition culture and driving behaviour around celebrating success 15.4: Develop and implement program to address gaps in recognition and recognition moments practices aligned to the city's goals and employee preferences • HR/STAR committee (with support from departments heads and CLT) to drive recognition culture • Consider both a top-down approach (leadership role modelling) and a bottom-up approach (front-line motivators) to address Impacted: the gaps and make the changes stick All employees 15.5: Implement celebrating success and recognition moments as agenda items for meetings, town halls, employee communications, etc.

#### **Success Metrics**

- Employee response and participation rates in surveys, focus groups, etc. regarding recognition at the City
- Frequency of utilization of various recognition platforms and avenues

#### Considerations

- Employees are concerned about providing recognition to employees outside of immediate team; providing a safe environment for recognition and articulation of the need by senior leadership is critical to success
- To implement 15.3 as a quick win, existing positive recognition practices within some departments can be socialized with others departments





#### Establish (or refresh existing) recognition ambassador network **Detailed Activities Dependencies** Stakeholders involved 16.1: Leverage existing recognition ambassador network to reach broader Funding support from the Council Responsible: for financial reward audiences, enable recognition efforts and ensure staff at all levels are o STAR Committee responsible for reaching out to represented and can participate in recognition initiatives Senior leadership support and broader audience across the organization, promoting sponsorship to acknowledge the recognition initiatives to enhance visibility importance of non-financial Accountable: rewards; these are more effective o HR leaders, STAR Committee accountable for for long-term motivation, act as employee recognition programs social reinforcement of desired • Impacted: behavior and have a more significant impact on performance All employees than financial rewards **Success Metrics** Considerations Increased staff participation in Continue to leverage the existing STAR committee for recognition initiatives recognition initiatives targeting a wider range of representatives across the organization (including Local 82 members who are providing recognition to the majority of field workers) Consider promoting more non-financial rewards and "in the moment" rewards as means of increasing social value





#### Provide training to managers and employees on meaningful recognition

#### **Detailed Activities**

17.1: Include recognition training content in managerial and leadership courses to build awareness on how to embed recognition in the organizational culture. This may include topics such as:

- What is recognition, and why is it important?
- Difference between formal and informal recognition
- When and how to recognize others
- Key principles of sustainable recognition such as sincerity, timeliness of recognition and specificity of recognition to the recipient
- How to be a recognition ambassador and further drive a culture of recognition throughout the City

17.2: Identify and implement ways to drive accountability, track and measure progress with recognition culture (this activity can be included as part of Activity 15.4)

#### **Dependencies**

Availability of recognition-related best practices and content for HR leaders to embed into existing managerial and leadership training courses

o HR leaders responsible and accountable for adding recognition training content to existing courses

Stakeholders involved

- Accountable:
  - HR leaders

Responsible:

- o CLT to own and model recognition culture
- Impacted:
- o Employees enrolled in courses

#### **Success Metrics**

Increase in the frequency of formal and informal top-down (i.e. managers/leaders to broader employees) recognition across various platforms and avenues

#### Considerations

- Explore recognition-related best practices and content; tailor and incorporate them into existing managerial and leadership courses
- Coach and empower leaders through recognition training and guidelines in order to empower them to recognize their team members on a frequent, consistent and meaningful way





#### Leverage employee recognition technology platforms to transform the City's people strategy **Detailed Activities Dependencies** Stakeholders involved 18.1: Consider partnership with an online/technology platform that allows Level of maturity of existing Responsible: employees to provide recognition in a timely manner. recognition culture within the • HR leaders responsible for selection of technology organization platform and consulting with external vendor if Consider a platform that has the option to send recognition publicly required or privately to better cater to the preference of the recipient Depending on the choice of technology, may require support Accountable: from external vendor/contractor to o HR leaders with sponsorship from CLT This platform can include gamification and flexible redemptions, enable the recognition which can positively influence the adoption of recognition behaviours Impacted: transformation and thus enhance employee experience All employees Funding approval **Success Metrics** Considerations Adoption/utilization of the online Currently not a priority due to budget constraints; platform potentially a long-term sustainment strategy for the City to consider once the organization improves its current recognition culture and practices The adoption of the employee recognition platform can help enable the long-term sustainability and support timely and effective recognition





#### Ensure employees fully understand the value of their current total rewards package

#### **Detailed Activities**

19.1: Design a holistic total rewards education program that may include:

- 1:1 or group sessions with financial coaches knowledgeable of the City's total rewards
- On-demand resources webinars, short videos, FAQs
- Integrated microsite with links to various resources
- Coordination with other benefit vendors

19.2: Host live sessions that explain benefits and total rewards package (compensation, retirement benefits, health insurance) and amplify other ancillary perks provided by the City

#### **Dependencies**

- Availability of resources (in-house or external) to deliver the initiative
- Frequent and clear communication from the HR department to indicate the need and benefits of attending the session

#### Stakeholders involved

- Responsible:
  - HR leaders responsible for implementing activities
- Accountable:
  - o HR leaders accountable for effectively communicating the value of City's total rewards
  - CAO/CLT are also responsible for supporting this communication
- Impacted:
  - All employees

#### **Success Metrics**

Employee interaction with education program elements (e.g. microsite, on-demand webinars, etc.) and attendance of live information sessions

#### Considerations

Information presently exists via My Info Intranet page, but further improvements can be done to enhance information accessibility and navigation of the portal (e.g. through FAQs)





# 5. Appendix

# Acronyms

Below is the list of acronyms used in this document:

CAO	Chief Administrative Office
CLT	Corporate Leadership Team
DEI	Diversity, Equity and Inclusion
EAP	Employee Assistance Program
ED	Executive Director
EFAP	Employee and Family Assistance Program
eNPS	Employee Net Promoter Score - a metric used to measure employee engagement and loyalty and assess the overall employee experience. It is derived through a survey question that asks employees how likely they are to recommend their organization as a place to work
HR	Human Resources
JJE	Joint Job Evaluation
NUJE	Non-Union Job Evaluation
SMT	Senior Management Team
VMV	Vision, Mission and Values





## **Definitions**

Below is the list of defined terms used in this document:

360 degree feedback	Also known as multi-source or multi-rater feedback assessment, this method allows individuals to comprehend their personal strengths and weaknesses by utilizing the constructive feedback from others who work with them the most (i.e. supervisors, colleagues, direct reports, customers, and vendors)
People Strategy	A comprehensive plan or approach that outlines how an organization attracts, manages, develops, supports, and retains its workforce to achieve its goals and objectives
Psychological Safety	An environment or setting where individuals feel comfortable, accepted, and empowered to express themselves, take risks, and contribute without fear of negative consequences
Microaggression	A subtle, often unintentional, comment, action, or behavior that communicates derogatory or negative attitudes toward individuals based on their marginalized or underrepresented identity characteristics
North Star	Represents the overarching, aspirational goal or guiding principle that aligns and directs the organization's strategy and decisions towards its ultimate vision and purpose





Our Services were performed and this Report was developed in accordance with our engagement letter dated March 6, 2023 and are subject to the terms and conditions included therein. Our role is advisory only. The Corporate of City of Windsor is responsible for all management functions and decisions relating to this engagement, including establishing and maintaining internal controls, evaluating and accepting the adequacy of the scope of the Services in addressing The Corporation of City of Windsor needs and making decisions regarding whether to proceed with recommendations. The Corporation of City of Windsor is also responsible for the results achieved from using the Services or deliverables.

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